

## NOTICE TO PATIENTS REGARDING PHYSICALS/WELL EXAMS

If you have scheduled an Annual Wellness Visit (AWV), PAP, or physical exam for today, your insurance company may call this visit “preventative”, “yearly” or “annual”. Please take a moment to read the remainder of this letter:

### FOR COMMERCIAL HEALTH INSURANCE PATIENTS (NOT MEDICARE):

Due to national coding laws, we must bill your insurance company for your exam today as a preventative care visit. This includes: History; Vital Signs – Blood Pressure, Heart Rate, Respiration Rate, Temperature; General Appearance; Heart Exam; Lung Exam; Head and Neck Exam; Abdominal Exam; Neurological Exam; Dermatological Exam; Extremities (Arms and Legs) Exam.

#### Male Physical Exam

An annual physical exam for men might also include: Testicular exam; Hernia exam; Penis exam; Prostate exam

#### Female Physical Exam

A woman's annual exam might include: Breast exam; Pelvic exam

#### Laboratory Tests

There are no standard laboratory tests during an annual physical. However, some doctors will order certain tests routinely:

- ⌚ Complete blood count
- ⌚ Chemistry panel
- ⌚ Urinalysis (UA)

A screening lipid panel (cholesterol test) is recommended every 4 to 6 years.

#### Physicals Should Emphasize Prevention

The annual physical exam is a great opportunity to refocus your attention on prevention and screening:

- ⌚ At age 50, it's time to begin regular screening for colorectal cancer or other risk factors.
- ⌚ For some women, age 40 marks the time to begin annual mammogram screening for breast cancer.

If during your visit you have additional concerns that require diagnosis and treatment, or chronic conditions that need to be managed, you may incur additional office or lab charges - including a copay and/or deductible. Additionally, if your Physician finds a medical issue that needs immediate care, they are required to address the concern, which may result in an office visit charge. These additional charges will be submitted to your insurance company, as well as the preventative visit. If your insurance company does not cover some or all of the charges, you will be billed for the balance your insurance company indicates as patient responsibility. Please do not ask us to re-bill by changing a procedure or diagnostic code. By asking this of your physician, you are asking her to commit insurance fraud. You may also schedule a separate follow up appointment with the doctor to address your additional concerns.

### FOR MEDICARE PATIENTS:

Please be aware that the Medicare Annual Wellness Visit (AWV) consists of a history, medication review, fall risk screening, depression screening and vital signs. An EKG may be done and will be billed separately. Laboratory testing and a Physical are not part of the service and is ordered and billed separately. Coverage of the AWV visit is provided as a Medicare Part B benefit. The Medicare deductible is waived for the AWV. If you are here for the Annual Wellness Visit, please be sure to tell your provider. If during your visit you have additional concerns or conditions that require diagnosis and treatment, you may incur additional office or lab charges. Additionally, if your Physician finds a medical issue that needs immediate care, they are required to address the concern, which may result in an office visit charge.

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Thank you for your understanding in this matter. Your cooperation is greatly appreciated.

Print Name \_\_\_\_\_ Date of birth \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

## Financial Policy Scottsdale Family Physicians, PLLC

\_\_\_\_\_  
initial  
Please carefully read each statement and sign below. This policy has been put in place to ensure that financial payments due are recovered so that we may continue to provide quality medical care for our patients. It is important that we work together to assure that payment for services is as simple and straightforward as possible. Our staff will be glad to discuss these policies with you.

\_\_\_\_\_  
initial  
I understand that if I do not have my insurance card, referral, and/or co-payment that my appointment may be rescheduled until such time that I can provide the required documents or payments.

\_\_\_\_\_  
initial  
I understand that reminder appointment calls from the office are a courtesy only, and that I am responsible for keeping track of my appointment and being on time.

\_\_\_\_\_  
initial  
I understand I am financially responsible for any copayments, deductibles, coinsurance and all charges which are not covered by my insurance. ***I understand that verification of coverage is not a guarantee of payment of benefits.*** My insurance company determines benefit payments. I understand I will be responsible for the portion not covered by my insurance.

\_\_\_\_\_  
initial  
I understand that if I am unable to make a scheduled appointment I need to contact the office at least 24 hours prior to my scheduled appointment. A \$25--\$75 FEE MAY BE ASSESSED FOR ALL MISSED APPOINTMENTS NOT CANCELLED WITH AT LEAST 1 BUSINESS DAY WITH A 24 HOUR NOTICE.

\_\_\_\_\_  
initial  
I understand there is a \$25 charge for a Non-Sufficient Funds (NSF) check.

\_\_\_\_\_  
initial  
I understand there may be a \$10--\$40 charge for all forms deemed appropriate, filled out by the Physician (e.g. Disability, FMLA, etc.). When dropping forms off, I must allow 5--7 days for completion.

\_\_\_\_\_  
initial  
I understand if my account is not paid in full within 90 days, I may be turned over to a collection agency for further processing and incur an additional 35% fee. Legal action fee will be 50%. In addition, I will be discharged from the practice.

I have read and I understand the above Financial Policy and I agree to abide by its terms.

\_\_\_\_\_  
Signature of the Patient or the Patient's Legal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
If not the patient, state your relationship to the patient or describe your authority to act on behalf of the patient

## RECENT SYMPTOM QUESTIONNAIRE

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

Have you had any of the following symptoms in the past two months? Write comments if you like.

### GENERAL

- fatigue  Yes  No
- unexplained recurring fever  Yes  No
- night sweats  Yes  No
- unexplained weight gain  Yes  No
- unexplained weight loss  Yes  No

### EYES, EAR, NOSE & THROAT

- vision problems  Yes  No
- hearing difficulty or deafness  Yes  No
- ringing in ears  Yes  No
- frequent nose bleeds  Yes  No
- nasal congestion/sinus problems  Yes  No
- bleeding gums  Yes  No
- chronic hoarseness  Yes  No
- chronic sores in mouth or throat  Yes  No
- seasonal or year long allergies  Yes  No

### HEART (CARDIOVASCULAR)

- chest pains or pressure  Yes  No
- pains in the lower legs from walking  Yes  No
- trouble breathing with walking  Yes  No
- irregular heart beats  Yes  No
- trouble breathing laying flat  Yes  No
- lower leg swelling  Yes  No
- racing heart  Yes  No

### LUNGS (PULMONARY)

- chronic cough  Yes  No
- shortness of breath  Yes  No
- coughing up blood  Yes  No
- pain in chest with breathing  Yes  No
- wheezing  Yes  No

### GASTROINTESTINAL

- abdominal pain  Yes  No
- poor appetite  Yes  No
- bloating or swelling of the abdomen  Yes  No
- difficulty or pain with swallowing  Yes  No
- constipation  Yes  No
- diarrhea  Yes  No
- indigestion or heartburn  Yes  No
- blood in stools  Yes  No
- chronic nausea or vomiting  Yes  No
- stool caliber change  Yes  No

### GENITOURINARY

- pain or burning while urinating  Yes  No
- genital lesions  Yes  No
- blood in urine  Yes  No
- difficulty controlling bladder  Yes  No
- frequent nighttime urination  Yes  No
- difficulty passing urine  Yes  No
- sexual issues  Yes  No
- breast lumps/changes  Yes  No
- low sex drive  Yes  No

### MUSCULOSKELETAL

- painful joints  Yes  No
- chronic back pain  Yes  No
- chronic pain in arms or legs  Yes  No
- muscle aches  Yes  No

### SKIN

- changing shape or size of moles  Yes  No
- rash  Yes  No
- easy bruising  Yes  No
- easy bleeding  Yes  No
- swollen glands  Yes  No

### NEUROLOGIC

- balance problems  Yes  No
- dizzy spells  Yes  No
- fainting  Yes  No
- frequent headaches  Yes  No
- memory loss  Yes  No
- tremor  Yes  No
- weakness in arms or legs  Yes  No

### PSYCHIATRIC

- anxiety  Yes  No
- crying spells  Yes  No
- depression  Yes  No
- feeling stressed  Yes  No
- loss of interest in fun activities  Yes  No
- personality changes  Yes  No
- poor concentration  Yes  No
- sleeping problems  Yes  No
- suicidal thoughts  Yes  No

Other \_\_\_\_\_

Name \_\_\_\_\_

Date of Visit \_\_\_\_\_

**bothered by any of the following problems?**

Patient Health Questionnaire (PHQ-9)

<b>Over the past 2 weeks, how often have you been</b>	<b>Not at all</b>	<b>Several Days</b>	<b>More than half the days</b>	<b>Nearly every day</b>
1. Little interest or pleasure in doing things	0	1	2	3
2. Feeling down, depressed or hopeless	0	1	2	3
3. Trouble falling asleep, staying asleep, or sleeping too much	0	1	2	3
4. Feeling tired or having little energy	0	1	2	3
5. Poor appetite or overeating	0	1	2	3
6. Feeling bad about yourself - or that you're a failure or have let yourself or your family down	0	1	2	3
7. Trouble concentrating on things, such as reading the newspaper or watching television	0	1	2	3
8. Moving or speaking so slowly that other people could have noticed. Or, the opposite - being so fidgety or restless that you have been moving around a lot more than usual	0	1	2	3
9. Thoughts that you would be better off dead or of hurting yourself in some way	0	1	2	3

AUDIT-C Questionnaire

1. How often do you have a drink containing alcohol?

- a. Never   b. Monthly   c. 2-4 times a month   d. 2-3 times a week   e. 4+ times a week

2. If you drink, how many drinks do you have on one occasion?

- a. 1 or 2   b. 3 or 4   c. 5 or 6   d. 7 to 9   e. 10 or more

3. How often do you have six or more drinks on one occasion?

- a. Never   b. Less than monthly   c. Monthly   d. Weekly   e. Daily or almost daily